Approved for use through 07/31/2006. OMB 0651-0031 U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE nder the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number Application Number 10/824,256 TRANSMITTAL Filing Date April 14, 2004 First Named Inventor **FORM** Peter J. Leitner Art Unit N/A **Examiner Name** N/A (to be used for all correspondence after initial filing) Attorney Docket Number WAT15 003 Total Number of Pages in This Submission **ENCLOSURES** (Check all that apply) After Allowance Communication to TC Fee Transmittal Form Drawing(s) Appeal Communication to Board Licensing-related Papers Fee Attached of Appeals and Interferences Appeal Communication to TC Petition Amendment/Reply (Appeal Notice, Brief, Reply Brief) Petition to Convert to a Proprietary Information After Final Provisional Application Power of Attorney, Revocation Status Letter Affidavits/declaration(s) Change of Correspondence Address Other Enclosure(s) (please Identify Terminal Disclaimer Extension of Time Request below): Preliminary Amendment Request for Refund **Express Abandonment Request** Return Postcard CD, Number of CD(s) Information Disclosure Statement Landscape Table on CD Certified Copy of Priority Remarks Document(s) Reply to Missing Parts/ Incomplete Application Reply to Missing Parts under 37 CFR 1.52 or 1.53 SIGNATURE OF APPLICANT, ATTORNEY, OR AGENT Firm Name Carter Ledyard & Milburn LLP Signature Printed name John M. Johnson Date Reg. No. September 24, 2004 33,334 CERTIFICATE OF TRANSMISSION/MAILING I hereby certify that this correspondence is being facsimile transmitted to the USPTO or deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on the date shown below: Signature acaus Date Sarah A. Marcano September 24, 2004

This collection of information is required by 37 CFR 1.5. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to 2 hours to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

Typed or printed name



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Atty. Docket No.: WAT15 003

In re the Application of:)
Peter Leitner) Date: September 24, 2004
Serial No.: 10/824,256) Group Art Unit:
Filed: April 14, 2004) Examiner:

For: SYSTEM AND METHOD FOR COMPANY VALUATION

Mail Stop Amendment Commissioner for Patents PO Box 1450 Alexandria, VA 22313-1450

Sir:

PRELIMINARY AMENDMENT

This preliminary amendment is made to correct Tables 3 and 6 in the specification. Please replace Table 3 and Table 6 of the above-identified application as follows:

Amendments to the Specification begin on page 2 of this paper

Remarks/Arguments begin on page 7 of this paper

No fee is due at this time. In the event that the actual fee is greater that the payment submitted, or inadvertently not enclosed, or if any additional fee during the prosecution of this application is not paid, the Commissioner is authorized to charge any fees due to Deposit Account No. 502-499.